



Form ADV Part 2B

Brochure Supplement — Michael Patrick McAlpin, CFP®

INTELLICAPITAL ADVISORS, LLC · AUGUST 3, 2026

This brochure supplement provides information about Michael Patrick McAlpin, CFP® that supplements the Intellicapital Advisors, LLC brochure. You should have received a copy of that brochure. Please contact Michael McAlpin, CFP® at (866) 438-1958 or bafa@intellicapital.com if you did not receive Intellicapital Advisors, LLC's brochure or if you have any questions about the contents of this supplement. Additional information about Michael Patrick McAlpin, CFP® is available on the SEC's website at www.adviserinfo.sec.gov.

· Identity ·

Item 2 — Educational background & business experience

NAME	Michael Patrick McAlpin, CFP®
TITLE	Founder, Managing Partner & Chief Compliance Officer
CRD NUMBER	4436877
YEAR OF BIRTH	1977
EDUCATION	CFP® Program — Boston University (CFP® awarded January 2011); M.B.A., Investment Management — Xavier University; B.A., Finance and A.A., Accounting — Thomas More College

Business background (preceding five years)

09/2021 — Present	Founder, Managing Partner & Chief Compliance Officer, Intellicapital Advisors, LLC, Ponte Vedra Beach, FL
05/2021 — 08/2021	Sabbatical
07/2001 — 04/2021	Vice President, Financial Consultant, Fidelity Investments, Jacksonville, FL

Professional Designation — CERTIFIED FINANCIAL PLANNER™ (CFP®)

The CFP® certification is issued by the Certified Financial Planner Board of Standards, Inc. To obtain the CFP® designation, candidates must: (1) hold a bachelor's degree; (2) complete a CFP Board-approved education program; (3) pass the comprehensive CFP® Certification Examination; (4) complete 6,000 hours of professional experience in the financial planning process; and (5) adhere to the CFP Board's ethical standards. To maintain the designation, CFP® professionals must complete 30 hours of continuing education every two years, including 2 hours of ethics education.

· Disciplinary ·

Item 3 — Disciplinary information

Mr. McAlpin has no legal or disciplinary events to report.

· Other Business ·

Item 4 — Other business activities

4.A — Investment-related activities

Mr. McAlpin holds an insurance license; however, he does not use the license to sell commission-based insurance products. When annuity contracts are appropriate for a client's financial plan, IAL sources commission-free annuities through the DPL Financial Partners and RetireOne networks. The networks' own licensed representatives process all applications and paperwork. Mr. McAlpin does not receive commissions, sales charges, or any form of product-based compensation from insurance carriers.

4.B — Non-investment-related activities

Mr. McAlpin is the founder of BAFA Labs, Inc., a technology company that develops the BAFAos Wealth Management Platform used by the Firm to deliver financial planning and compliance services. BAFA Labs is under common ownership with Mr. McAlpin. The Firm's use of technology developed by a related entity creates a potential conflict of interest. IAL addresses this conflict by disclosing the relationship and by ensuring that the platform is used solely to enhance the quality and efficiency of services delivered to clients. Clients do not pay separate fees to BAFA Labs.

· Compensation ·

Item 5 — Additional compensation

Mr. McAlpin does not receive economic benefits from any person other than IAL clients in connection with providing advisory services. Mr. McAlpin does not receive insurance commissions or any product-based compensation.

· Supervision ·

Item 6 — Supervision

Mr. McAlpin serves as Founder, Managing Partner, and Chief Compliance Officer of Intellicapital Advisors, LLC. As a senior executive and principal of the Firm, Mr. McAlpin is not supervised by another employee in the conventional sense. The Firm has adopted the following measures to provide oversight of his advisory activities.

Mr. McAlpin's advisory activities are subject to the Firm's written compliance policies and procedures, its Code of Ethics, and its personal securities trading requirements, which apply to all supervised persons without exception. His personal securities transactions and holdings are reported and reviewed on the same basis as those of every other access person of the Firm.

Robert Joseph Fremont, Managing Partner, is the Firm's designated contact for matters concerning the supervision of Mr. McAlpin's advisory activities. Mr. Fremont reviews Mr. McAlpin's personal securities transaction and holdings reports, participates in the Firm's annual compliance review, and is available to receive and act upon any concern regarding Mr. McAlpin's advisory conduct.

The Firm engages COMPLY, an independent compliance services provider, which performs document reviews, provides regulatory support, administers the Firm's communications archive and employee

trade monitoring systems, and conducts the Firm's annual compliance meeting and training. COMPLY is not affiliated with the Firm and does not supervise Firm personnel.

S U P E R V I S I O N C O N T A C T

For questions about the supervision of Mr. McAlpin's advisory activities, contact Robert Joseph Fremont, Managing Partner, at (866) 438-1958 or rob.fremont@intellicapital.com.
